

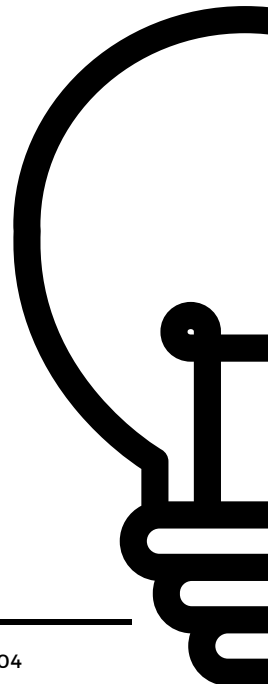


INDIAN MARKET OUTLOOK

The Indian markets continued its negative streak this week with both Nifty 50 and the broader market declining, coming under the pressure from persistent global macroeconomic and subdued domestic growth environment. Pressure from persistent FII selling and better than expected job data coming from US had weighed on the broader Indian market for the better part for the week. The Latest nonfarm payroll data suggests that the US economy added 256000 jobs in December against the expectation of 155000, with the unemployment rate dipping to 4.1% against expectations of 4.2%. This changed the rate cut expectations among the investors which drove the US 10 year bond yield to the levels of 4.8%, however the yield came down to 4.6% after the core US inflation came in line with expectation at 3.2%YoY for December 24. Then dollar index also settled at the levels of 108.9 from the levels of 110. Crude oil prices eased up a bit after there was some moderation in the geopolitical risks driven by the latest cease fire agreement between Israel and Hamas. Most of the momentum in Crude oil prices were driven by the latest broader sanctions unveiled by the Biden Administration targeting Russian Oil producers and expectations of further tightening of the sanctions after Trump's pick for treasury secretary said he was ready to impose tougher sanctions on Russia. In the domestic markets, the earnings from the IT giants were in line however the weak commentary for Q4FY24 marred investor sentiments, further aggravated by the below expectation result from Axis Bank. In line Economic data of CPI for December 2024(coming in a 5.2% vs. the forecast of 5.3%) provided some relief to the investors. Going forward the domestic markets are likely to be driven mostly by the earnings results of the companies, given no other major trigger to drive investor sentiments. US will have a truncated week on account of holiday on the Martin Luther King Jr day. Things to watch out for in the US markets will be flash services and manufacturing PMI reading for first 15 days of Jan'25 and weekly jobless claims. As reiterated earlier, investors should align their investments with the companies with best fundamentals and above expectations result, in a bottom up approach.

TECHNO-FUNDA IDEAS

- LTTT: Tgt- 6025
- TATACONSUM: Tgt- 1100



TECHNO FUNDA

L&T Technology Services Ltd.



- L&T Technology services reported strong 3QFY25 performance, with revenue growth came in line with the consensus estimates, while margins and TCVs beat the estimates. Growth was led by Hitech and sustainability while Mobility segment remained weak. EBIT margins stood at 15.9%, up 80bps QoQ, supported by strong growth, lower SG&A, and operational efficiencies, which offset the impact of wage hikes. A key highlight of the quarter was record deal signings in Q3FY25 totaling USD 200 million, driven by improved client decision-making, stronger deal conversions, and the positive impact of investments in sales and leadership. The pipeline is better than last year, and the company expects similar deal signings in Q4. On guidance, company has revised its FY25 organic CC growth forecast to 8%, while the overall guidance is at 10%.
- The outlook is positive for segments like plant engineering, medtech, media & communications, industrials, aerospace, rail, and trucks. Automotive is the only major vertical expected to face challenges due to weakness in OEMs, Tier 1s, and the off-highway segment. Deal booking remained strong during the quarter. Management has reaffirmed the medium term plan of US\$2bn revenue and EBIT margin of 17-18%.

CMP: Rs 5368

Target: Rs. 6025(+12.2%)

The stock recently has been trading amidst range and took support from its lower range and is on the verge of initiating a breakout with volume spiking to more than average daily volume. This indicates significant participation and investor interest. The MACD (Moving Average Convergence Divergence) is in an uptrend, staying above its nine-period average. This supports a positive outlook for the stock and further confirms the potential for upward momentum. Investors may consider entering the stock near current levels, with a potential target of 6025 in the coming weeks as it represents the 161.8% external retracement of the recent downtrend (5548-4652).

TECHNO FUNDA

Tata Consumer Products Ltd.

TATACONSUM.IN Tata Consumer Products Ltd. NSE
17-Jan-2025

TATACONSUM.IN (Weekly) 952.60

© StockCharts.com
Open 945.20 High 977.00 Low 926.05 Close 952.60 Volume 9.3M Chg -19.35 (-1.99%)

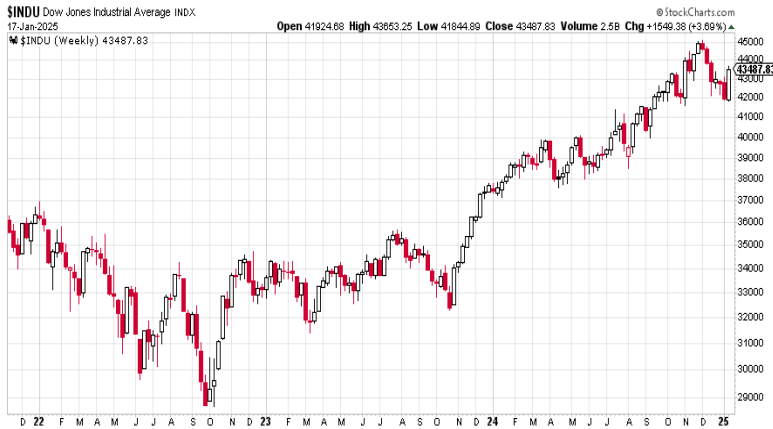


- Tata Consumer products is one of the India's leading food product manufacturers, specializing in salt production, with new products being added constantly. It has major presence across the UK, the US, and Canada. The company has also expanded into the Middle East and Australia, appealing to the Indian diaspora. During 2QFY25, company's growth business reported 15% organic growth. Company's Tata Sampann's portfolio continued its strong momentum and grew 26% for the quarter. With the integration completed for the newly acquired businesses, there was a strong sequential growth of 25% in Capital Foods and 45% in Organic India.
- During 2QFY25, company's international business recorded 5% revenue growth in constant currency terms excluding Capital Foods and Organic India acquisitions. International business EBITDA grew 40% (CC) YoY. EBITDA margin expanded by 420 bps mainly driven by price increases and lower input costs. The E-commerce channel grew 51% and Modern Trade recorded 17% growth in Q2FY25 and continues to be instrumental to the growth agenda. Company to undertake staggered price increases to mitigate the impact of high input cost inflation but with focus on maintaining market share.

CMP: Rs. 952

Target : Rs. 1100(+15.5%)

The stock price has recently shown signs of rebounding, finding support at a key trendline breakout area, which has been in place since Oct 2024. The stock has also taken support at the 20-DMA, currently at around 934. From a technical perspective, the daily stochastic oscillator is currently in oversold territory, with a reading of 34 further supporting the case for a positive short-term outlook. Hence the stock is likely to maintain a positive bias and target levels of 1100 in the coming sessions, as this represents the 61.8% retracement of the recent correction (1247-882).



DJIA showed strong bullish momentum as it rebounded from the 50% Fibonacci Retracement level, signaling potential for a continuation of the upward trend. The index appears poised to target a new higher swing high, avoiding a bearish move toward the daily 200-day moving average (SMA). However, a new swing high is needed to confirm the bullish trend. Should the DJIA reverse course from its current level, the possibility of a decline toward the 200 SMA remains. Conversely, a sustained close above the 50-day moving average (DMA) at 43,480 would signal the end of the recent downtrend.

DOW JONES CHART

MSCI EMERGING MARKETS

The Index has been on a downward trajectory, marked by a series of consecutive lower lows, and is currently trading below all key moving averages. The critical 50-day and 200-day moving averages are converging around the 1089-1095 level, potentially setting the stage for a "Death Cross," a highly negative technical signal for the Index. However, last week the Index saw a brief pullback from the 1048 level, which corresponds to the 50% Fibonacci retracement.





GLOBAL UPDATES

USA

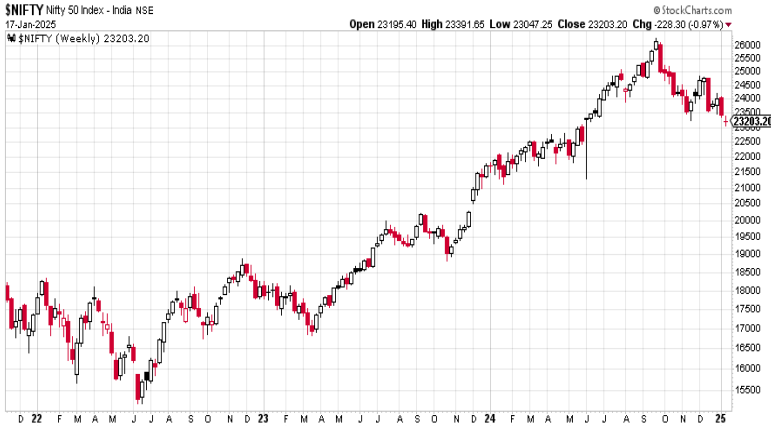
- The US nonfarm payroll report (December) came in better-than-expected as change in nonfarm payrolls at 256K topped the estimate of 165K and unemployment rate dipped to 4.2%.
- A Labor Department report showed the Consumer Price Index (CPI) rose 2.9 per cent on an annual basis in December 2024, the highest since last July.

Europe

- UK retail sales declined unexpectedly in December despite the festive season as food sales logged its worst performance since 2013, data from the Office for National Statistics showed.
- The euro area current account surplus fell to a three-month low in November, the European Central Bank said.

Asia

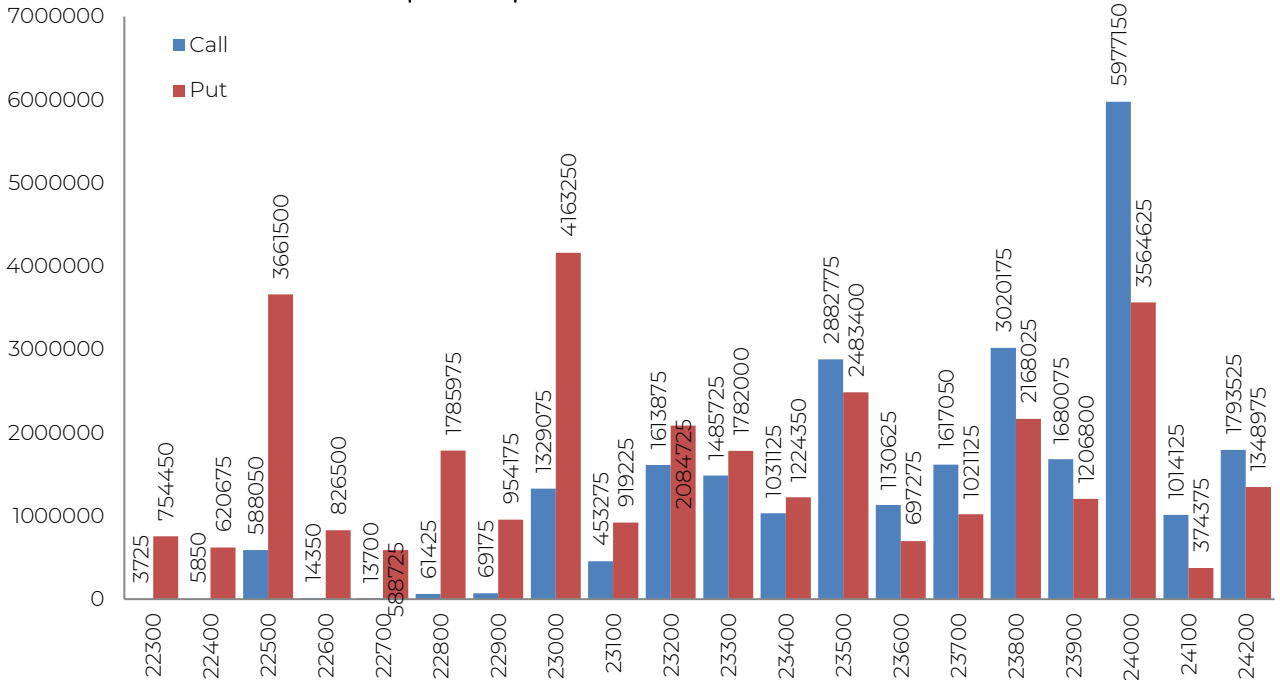
- China's economy achieved its official growth target in 2024 as series of stimulus measures late last year revived industrial production and spending, and exports increased ahead of potential tariff hikes by the US administration.
- Bank of Korea unexpectedly maintained its key interest rate despite political unrest intensifying downside risks to economic growth.



Supportive action has been observed at the lower band of the long-term rising channel, which is drawn from the December 2022 to October 2024 high, projected from the March 2023 low of 16,828. This aligns with the 52-week Exponential Moving Average (EMA), suggesting favorable conditions for the next leg of upward movement. On the downside, critical support is found at 22,500, marking the 50% retracement of the rally from October 2023 to September 2024 (18,838-26,277). On the oscillator front, a bullish crossover on the weekly chart further reinforces the expectation of continued upward momentum.

NIFTY CHART

Call -Put Options Open Interests Distributions for Jan'25 Contract



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



The Index has been trading within a range this week, but it appears to be in a base-building phase, potentially heading toward the 51,600 mark in the coming month. This level represents the 61.8% retracement of the recent decline from 53,888 to 47,898. On the downside, strong support is seen at 46,800, which corresponds to the 61.8% retracement of the October 2023 to September 2024 rally (42,105 to 54,467). The weekly stochastic oscillator, having reached oversold territory at 14, is now turning upward, signaling the likelihood of an impending pullback.

BANK NIFTY CHART



Geopolitical uncertainties and the prospect of trade tariffs under President-elect Donald Trump have been contributing to heightened volatility in the currency markets. Technically, the currency has been forming higher highs and higher lows, while remaining above the key 100-day Exponential Moving Average (EMA) on the daily chart. However, the 14-day Relative Strength Index (RSI) has entered overbought territory, surpassing the 70.00 mark, which could signal potential weakness or a period of consolidation. Immediate resistance is seen at the all-time high of 87.05, with support located at 86.20.

USD INR CHART



INDIAN ECONOMY NEWS

The World Bank on Thursday kept its growth forecast for India unchanged at 6.7 per cent for FY26, maintaining that the country will remain the fastest-growing major economy for next two years.

India's wholesale price index (WPI) based inflation rose to 2.37 per cent in December from 1.89 per cent in November due to the rise in prices of manufactured items and a low base effect, according to the government data released on Tuesday.

India's palm oil imports are set to plunge to a near five-year low in January, hit by negative refining margins as the tropical oil's premium over rivals drives buyers to more competitively priced soyoil.

India's merchandise trade deficit narrowed to \$21.94 billion in December, down from a record \$31.86 billion in November, as gold imports halved to \$4.7 billion, according to commerce department data released on Wednesday.

India's economy is expected to become the fourth largest in the world by 2026, surpassing Japan, said industry body PHDCCI.

Net direct tax collection surged 15.9 per cent to Rs 16.9 trillion between April 1 and January 12 of 2024-25 (FY25), according to the latest data released by the income tax (I-T) department.

The Union Ministry of Finance (FinMin) is planning to direct banks to implement geotagging for all Business Correspondents (BCs) in order to enhance accountability and facilitate better monitoring of their activities.

CORPORATE NEWS

HFCL has received an advance work order from BSNL for the middle-mile network of BharatNet Phase III in Punjab, covering design, supply, installation, and maintenance.

RVNL has secured a Rs 3,622 crore order from BSNL for developing and maintaining the Middle Mile network of BharatNet under the DBOM model.

RFC has emerged as the L1 bidder for financing Rs 3,167 crore for the development of the Banhardih coal block, a project under Patratu Vidyut Utpadan Nigam, a joint venture of NTPC and Jharkhand Bijli Vitran Nigam.

Piramal Enterprise is eligible for \$140 million from the sale of Life Molecular Imaging by Life Healthcare in FY26, with potential future earnouts increasing the total to \$200 million.

BEL has bagged orders for communication equipment, radar systems, and upgrades, bringing its total orders for the fiscal year to Rs 10,362 crore.

The US FDA has classified Biocon Biologics' Johor Bahru insulin facilities as Voluntary Action Indicated after a recent cGMP inspection.

Poly Medicure has entered a joint venture with AMPIN C&I Power to develop a solar power project in Haryana, with Poly Medicure holding a 26% stake.

MAJOR BULK DEALS

13.01.25

- Amrutajan Health Ltd: Sundaram Mutual Fund Sell 213500 Shares @ Rs. 700

14.01.25

- Home First Fin Co: Norges Bank On Account Of The Government Pension Fund Global Sell 750247 Shares @ Rs. 1023.28
- Delta Autocorp: Hdfc Bank Ltd Buy 100000 Shares @ Rs. 175
- Rajputana Biodiesel Ltd: Mint Focused Growth Fund Pcc- Cell 1 Sell 37000 Shares @ Rs. 304.14
- Brgil: Nav Capital Vcc - Nav Capital Emerging Star Fund Buy 183000 Shares @ Rs. 135.75; Mavira Growth Opportunities Fund Buy 173000 Shares @ Rs. 142.34

15.01.25

- One Mobikwik Systems Ltd: Quant Mutual Fund Small Cap Fund Escmesco Sell 650692 Shares @ Rs. 513.57
- Nureca: Copthall Mauritius Investment Buy 116711 Shares @ Rs. 401.94
- Purple United Sales: Pine Oak Global Fund Sell 159000 Shares @ Rs. 161.72; Meru Investment Fund Sell 51000 Shares @ Rs. 163.41
- Delta Autocorp Limited: Finavenue Growth Fund Buy 117000 Shares @ Rs. 171.38

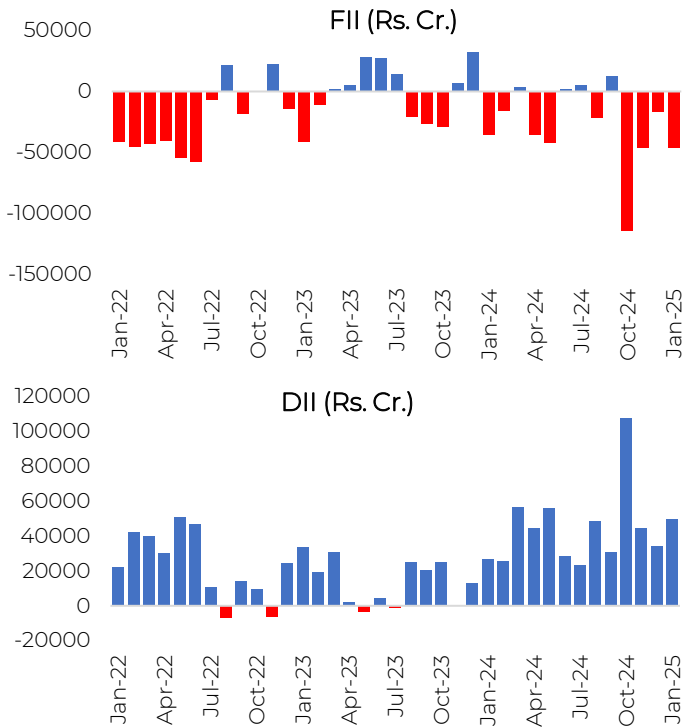
16.01.25

- Yatharth Hosp & Tra C S L: Citigroup Global Markets Mauritius Pvt Ltd Sell 534981 Shares @ Rs. 458.34; Citigroup Global Markets Mauritius Pvt Ltd Buy 296 Shares @ Rs. 459.25

17.01.25

- Vertexplus Technologies L: Craft Emerging Market Fund Pcc- Elite Capital Fund Buy 196800 Shares @ Rs. 99.18
- Apex Ecotech Limited: Strategic Sixth Sense Capital Fund Sell 68800 Shares @ Rs. 147.21
- Azadind: Galaxy Noble Global Opportunities Fund Pcc - Gngof 1 Sell 4022990 Shares @ Rs. 86.92; Zeal Global Opportunities Fund Buy 2050000 Shares @ Rs. 86.9; Nova Global Opportunities Fund Pcc - Touchstone Buy 1863905 Shares @ Rs. 86.95

FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
13-Jan-25	-4892.8	8066.1	3173.2
14-Jan-25	-8132.3	7901.1	-231.2
15-Jan-25	-4533.5	3682.5	-851.0
16-Jan-25	-4342.0	2928.7	-1413.2
17-Jan-25	-3318.1	2572.9	-745.2
Total	-25218.6	25151.3	-67.3
MTD	-46576.1	49367.1	2791.1
YTD	-46576.1	49367.1	2791.1

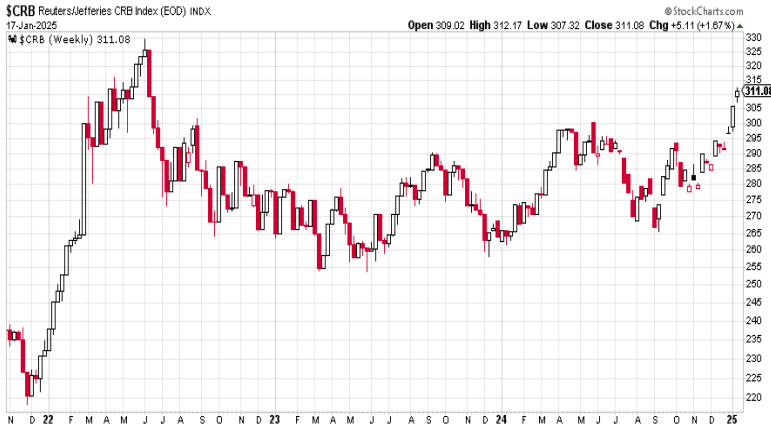
F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		10.01.25	17.01.25	
1	IDEA	7.8	9.1	17.8%
2	BSE	5121.7	6006.1	17.3%
3	ADANIGREEN	943.1	1078.0	14.3%
4	INDUSTOWER	320.4	364.9	13.9%
5	ADANIENSOL	729.3	803.0	10.1%
6	HUDCO	214.2	234.0	9.2%
7	BIOCON	361.0	392.8	8.8%
8	LTTS	4935.7	5368.5	8.8%
9	MANAPPURAM	180.3	195.6	8.4%
10	IRFC	135.7	146.7	8.1%

WORST PERFORMERS

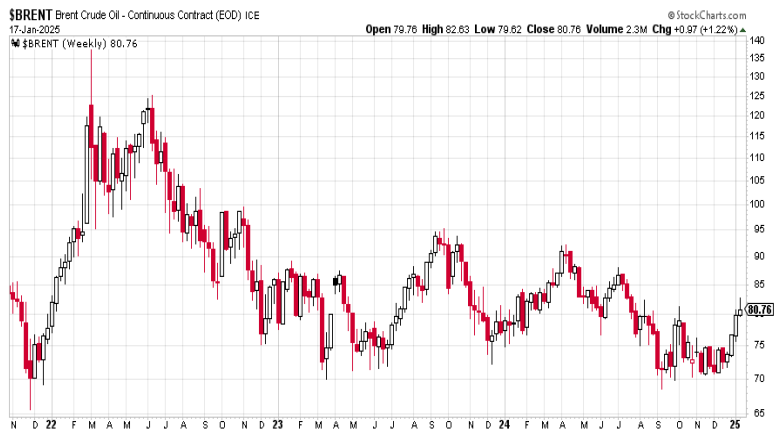
Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		10.01.25	17.01.25	
1	KALYANKJIL	626.8	502.2	-19.9%
2	OFSS	11451.4	10036.1	-12.4%
3	MAXHEALTH	1149.9	1026.0	-10.8%
4	HCLTECH	1995.1	1789.5	-10.3%
5	COFORGE	9404.2	8637.0	-8.2%
6	LODHA	1283.7	1179.3	-8.1%
7	BATAINDIA	1425.9	1313.9	-7.9%
8	POLICYBZR	1863.0	1719.0	-7.7%
9	INFY	1967.0	1817.5	-7.6%
10	SUPREMEIND	4544.9	4199.6	-7.6%



The Index experienced a breakout from a bullish Symmetrical Triangle pattern last week. The 300 level, which has acted as a key resistance point for some time, remains pivotal. On the oscillator front, the Index is trading in neutral territory, suggesting there is still potential for upward movement. Based on the pattern's measurement implications, the near-term target is seen around the 350-360 range. On the downside, the former resistance at 300 has now turned into support.

CRB INDEX CHART

Crude oil prices are facing continued upward pressure, driven in part by speculation that President-elect Donald Trump may ease sanctions on Russian energy exports as a means of advancing a diplomatic resolution between Russia and Ukraine. Despite this, any significant declines in oil prices could be limited, thanks to a weaker dollar and growing expectations of monetary easing across major economies. From a technical standpoint, analysts suggest that the commodity may continue to rise, potentially surpassing the \$83 mark.



BRENT CRUDE OIL CHART

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
ANGELONE	21-Jan-25	2454.1	11.00	0.45	SIEMENS	30-Jan-25	6177.4	12.00	0.19
BEPL	22-Jan-25	123.5	1.00	0.81	ACCELYA	30-Jan-25	1512.3		
HAVELLS	22-Jan-25	1575.3	4.00	0.25	HUDCO	30-Jan-25	234.8		
ANZEN	22-Jan-25				COALINDIA	31-Jan-25	387.9		
MASTEK	24-Jan-25	2750.8	7.00	0.25	EMBASSY	31-Jan-25	376.2		
WAAREERTL	24-Jan-25	1044.4	1.00	0.10	GOTHIPL	31-Jan-25	44.9		
DCMSHRIRAM	24-Jan-25	1106.5			IEX	31-Jan-25	172.6		
VIDHIING	24-Jan-25	497.4			TORNTPHARM	31-Jan-25	3178.0		
KEI	27-Jan-25	4102.7			GODREJCP	03-Feb-25	1188.9		
WIPRO	28-Jan-25	281.9	6.00	2.13	EMAMILTD	04-Feb-25	564.7		
MANGIND	28-Jan-25	3.2	0.01	0.31	MANBA	05-Feb-25	159.8		
TIPSMUSIC	28-Jan-25	692.0			SUNPHARMA	06-Feb-25	1786.2		
ZENSARTECH	28-Jan-25	751.3			JULIEN	07-Feb-25	12.7	0.05	0.39
MINDSPACE	29-Jan-25	379.4			BANARBEADS	07-Feb-25	136.9		
MPSLTD	29-Jan-25	1985.9			CAMS	07-Feb-25	4414.6		
PERSISTENT	29-Jan-25	5962.3			MARICO	07-Feb-25	664.5		

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
B. N. Rathi Securities	04-Dec-24	1:1	24-Jan-25
Technopack Polymers	04-Dec-24	1:1	
Shraddha Prime Projects	09-Dec-24	1:1	
Indraprastha Gas	10-Dec-24	1:1	
Sangam Finserv	14-Dec-24	4:1	
Thinkink Picturez	16-Dec-24	2:1	
Richfield Financial Services	20-Dec-24	1:1	
Redtape	26-Dec-24	3:1	
Kothari Products	27-Dec-24	1:1	
EFC (I)	27-Dec-24	1:1	
Gujarat Toolroom	05-Jan-25	5:1	
Jindal Worldwide	07-Jan-25	4:1	
Vantage Knowledge	07-Jan-25	2:1	
Transformers And Rectifiers	08-Jan-25	1:1	
Anand Rathi Wealth	13-Jan-25	1:1	
Pradhin	17-Jan-25	2:1	
Padam Cotton Yarns	24-Jan-25		

CORPORATE ACTION

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Blue Cloud Softech	16-Oct-24	From Rs. 2/- to Rs. 1/-	20-Jan-25
Nava	14-Nov-24	From Rs. 2/- to Rs. 1/-	20-Jan-25
Insolation Energy	05-Nov-24	From Rs. 10/- to Rs. 1/-	24-Jan-25
B. N. Rathi Securities	04-Dec-24	From Rs. 10/- to Rs. 5/-	24-Jan-25
Mazda	13-Nov-24	From Rs. 10/- to Rs. 2/-	28-Jan-25
Kiduja India	30-Aug-24	From Rs. 10/- to Rs. 1/-	31-Jan-25
Senco Gold	04-Oct-24	From Rs. 10/- to Rs. 5/-	31-Jan-25
JBM Auto	28-Oct-24	From Rs. 2/- to Rs. 1/-	31-Jan-25
Mohite Industries	14-Nov-24	From Rs. 10/- to Rs. 1/-	31-Jan-25
Rama Phosphates	13-Nov-24	From Rs. 10/- to Rs. 5/-	07-Feb-25
Dev Information Tech	25-Nov-24	From Rs. 5/- to Rs. 2/-	
AGI Infra	02-Dec-24	From Rs. 10/- to Rs. 5/-	
Minolta Finance	04-Dec-24	From Rs. 10/- to Rs. 1/-	
RDB Realty & Infrastructure	05-Dec-24	From Rs. 10/- to Rs. 1/-	
Ascensive Educare	10-Dec-24	From Rs. 10/- to Rs. 1/-	
Darshan Orna	12-Dec-24	From Rs. 2/- to Rs. 1/-	
T T Ltd.	16-Dec-24	From Rs. 10/- to Rs. 1/-	
Ksolves India	20-Dec-24	From Rs. 10/- to Rs. 5/-	
Coastal Corporation	23-Dec-24	From Rs. 10/- to Rs. 2/-	
Capital India Finance	24-Dec-24	From Rs. 10/- to Rs. 2/-	
Knowledge Marine	24-Dec-24	From Rs. 10/- to Rs. 5/-	
IOL Chemicals and Pharma	27-Dec-24	From Rs. 10/- to Rs. 2/-	
Softtrak Venture Investment	10-Jan-25	From Rs. 10/- to Rs. 1/-	
Mangalam Global Enterprise	13-Jan-25	From Rs. 2/- to Rs. 1/-	
Oasis Securities	15-Jan-25	From Rs. 10/- to Rs. 1/-	
Shalimar Agencies	15-Jan-25	From Rs. 10/- to Rs. 1/-	
Optimus Finance	16-Jan-25	From Rs. 10/- to Rs. 1/-	
Elitecon International	16-Jan-25	From Rs. 10/- to Rs. 1/-	
Pradhin	17-Jan-25	From Rs. 10/- to Rs. 1/-	
Shangar Décor	20-Jan-25		
Mehai Technology	24-Jan-25		

CORPORATE ACTION

OPEN OFFER

Company	Board Meeting	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
India Cements	28-Jul-24	26.00%	8,05,73,273	390	UltraTech Cement	08-Jan-25	21-Jan-25
Prataap Snacks	11-Oct-24	26.00%	62,98,351	864	Authum Investment & Ms. Mahi Madhusudan Kela	16-Jan-25	29-Jan-25
Religare Enterprises	11-Oct-23	26.00%	9,00,42,541	235	M.B. Finmart, Puran Associates, VIC Enterprises, Milky Investment		
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
Aavas Financiers	26-Aug-24	26.00%	2,07,39,711	1766.69	Aquilo House Pte. Ltd. & PACs		
Sanofi Consumer Healthcare	05-Nov-24	26.00%	59,87,962	4,982.05	Opal Bidco SAS		
Orient Cement	06-Nov-24	26.00%	5,34,19,567	395.4	Ambuja Cements		
ITD Cementation	11-Nov-24	26.00%	4,46,64,772	571.68	Renew Exim DMCC		
PSP Projects	04-Dec-24	26.00%	1,03,06,866	642.06	Adani Infra (India)		
Shriram Asset Management	14-Dec-24	26.00%	43,95,499	270	Sanlam Emerging Markets (Mauritius), Shriram Credit		

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date
Camlin Fine Sciences	02-Jan-25	225	5:41	110	08-Jan-25	17-Jan-25	27-Jan-25
Dhanlaxmi Bank	19-Dec-24	297.54	14:25	2127	27-Dec-24	08-Jan-25	28-Jan-25

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Open Market							

CORPORATE ACTION

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Waaree Energies	28-Oct-24	22-Nov-24	42,47,911	21-Jan-25	42,47,976	1503
Deepak Builders & Enginee	28-Oct-24	22-Nov-24	19,21,468	21-Jan-25	19,21,471	203
Godavari Biorefineries	30-Oct-24	26-Nov-24	23,63,989	25-Jan-25	23,63,991	352
Afcons Infrastructure	04-Nov-24	29-Nov-24	1,75,10,798	28-Jan-25	1,75,10,799	463
Sagility India	12-Nov-24	08-Dec-24	15,75,67,332	06-Feb-25	15,75,67,336	30
ACME Solar Holdings	13-Nov-24	10-Dec-24	2,24,99,983	08-Feb-25	2,25,00,017	289
Swiggy	13-Nov-24	10-Dec-24	6,51,92,605	08-Feb-25	6,51,92,606	390
Niva Bupa Health Insur Co	14-Nov-24	11-Dec-24	6,68,91,890	09-Feb-25	6,68,91,893	74
Zinka Logistics Solutions	22-Nov-24	19-Dec-24	91,81,956	17-Feb-25	91,81,959	273
NTPC Green Energy	27-Nov-24	24-Dec-24	18,33,33,332	22-Feb-25	18,33,33,334	108
Enviro Infra Engineers	29-Nov-24	27-Dec-24	65,77,193	25-Feb-24	65,77,207	148
Suraksha Diagnostic	06-Dec-24	02-Jan-25	28,78,398	03-Mar-25	28,78,399	441
Vishal Mega Mart	18-Dec-24	14-Jan-25	15,38,46,152	15-Mar-25	15,38,46,155	78
Sai Life Sciences	18-Dec-24	14-Jan-25	83,13,158	15-Mar-25	83,13,178	549
One MobiKwik Systems	18-Dec-24	14-Jan-25	46,12,897	15-Mar-25	46,12,910	279
Inventurus Knowledge Sol	19-Dec-24	15-Jan-25	42,14,353	16-Mar-25	42,14,377	1329
International Gemm Inst (I)	20-Dec-24	16-Jan-25	2,27,85,954	17-Mar-25	2,27,85,988	417
DAM Capital Advisors	27-Dec-24	22-Jan-25	44,43,127	23-Mar-25	44,43,141	283
Sanathan Textiles	27-Dec-24	22-Jan-25	25,70,092	23-Mar-25	25,70,094	321
Concord Enviro Systems	27-Dec-24	22-Jan-25	10,70,596	23-Mar-25	10,70,599	701
Mamata Machinery	27-Dec-24	22-Jan-25	11,02,054	23-Mar-25	11,02,059	243
Transrail Lighting	27-Dec-24	23-Jan-25	28,46,916	24-Mar-25	28,46,916	432
Senores Pharmaceuticals	30-Dec-24	24-Jan-25	33,32,862	25-Mar-25	33,32,863	391
Carraro India	30-Dec-24	24-Jan-25	26,63,343	25-Mar-25	26,63,360	704
Ventive Hospitality	30-Dec-24	24-Jan-25	55,95,249	25-Mar-25	55,95,264	643
Unimech Aerospace	31-Dec-24	25-Jan-25	9,52,543	26-Mar-25	9,52,551	785

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
20-Jan-25	JPY	Core Machinery Orders (YoY) (Nov)		5.60%
20-Jan-25	GBP	Rightmove House Price Index (MoM)		-1.70%
20-Jan-25	CNY	PBoC Loan Prime Rate (Jan)		3.10%
20-Jan-25	JPY	Industrial Production (MoM) (Nov)	-2.30%	-2.30%
20-Jan-25	EUR	Construction Output (MoM) (Nov)		0.97%
21-Jan-25	GBP	Car Registration (YoY) (Dec)		-1.90%
21-Jan-25	GBP	Unemployment Rate (Nov)		4.30%
22-Jan-25	GBP	Public Sector Net Borrowing (Dec)		11.25B
22-Jan-25	USD	MBA 30-Year Mortgage Rate		7.09%
23-Jan-25	JPY	Trade Balance (Dec)		-110.3B
23-Jan-25	USD	Initial Jobless Claims		217K
23-Jan-25	EUR	Consumer Confidence (Jan)		-14.5
24-Jan-25	USD	Fed's Balance Sheet		6,834B
24-Jan-25	JPY	National Core CPI (YoY) (Dec)		2.70%
24-Jan-25	GBP	GfK Consumer Confidence (Jan)		-17
24-Jan-25	JPY	au Jibun Bank Manufacturing PMI (Jan)		49.6
24-Jan-25	JPY	BoJ Interest Rate Decision	0.50%	0.25%
24-Jan-25	INR	S&P Global Manufacturing PMI (Jan)		56.4
24-Jan-25	EUR	HCOB Eurozone Manufacturing PMI		45.1
24-Jan-25	GBP	S&P Global Manufacturing PMI (Jan)		47
24-Jan-25	GBP	CBI Industrial Trends Orders (Jan)		-40
24-Jan-25	USD	S&P Global Manufacturing PMI		49.4
24-Jan-25	USD	Existing Home Sales (Dec)		4.15M
24-Jan-25	USD	Michigan Consumer Sentiment (Jan)	73.2	74
24-Jan-25	USD	KC Fed Manufacturing Index (Jan)		-5

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