

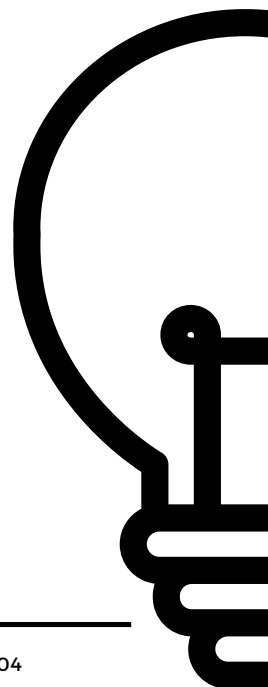


INDIAN MARKET OUTLOOK

Indian stock markets witnessed a record-breaking week, with both the Nifty and Sensex indices reaching new peaks. The Nifty crossed the 24,500 mark, while the Sensex surpassed 80,500 for the first time ever. On the global front too a positive trend on Wall Street were seen where the S&P 500 and NASDAQ hit record highs. The global rally was fuelled by hopes of a "soft landing" for the US economy, with expectations of the Federal Reserve potentially cutting interest rates later this year. This optimism stemmed from a positive June Consumer Price Index report in the US, showing a surprising 0.1% decrease in inflation compared to May. The annual inflation rate also came in lower than anticipated, at 3%. This marked the first monthly dip in inflation in over four years, bolstering the case for the Fed easing interest rates. The prospect of lower interest rates also lifted gold prices, pushing them close to record highs. On the domestic front positive sentiment is expected to continue in the domestic market, fuelled by impressive Q1 results from IT major TCS. Additionally, strong domestic economic indicators and anticipation of a favourable Union Budget are likely to boost investor confidence. Continued foreign institutional investor (FII) buying and the global market rally are also expected to have a positive impact. Mutual funds witnessed their highest ever net buying in domestic equities during June, indicating strong investor participation. Going ahead, the upcoming Union Budget is expected to outline the government's priorities for the next five years. Market watchers anticipate measures aimed at providing relief to the poor and middle class, along with steps to encourage consumption before the key state elections scheduled for October-November 2024.

TECHNO-FUNDA IDEAS

- MPHASIS: Tgt- 3050
- TRIVENI: Tgt- 480



TECHNO FUNDA

Mphasis Ltd.



- Mphasis reported gross revenue growth of 1.9% QoQ and 0.8% YoY in Q4FY24. Broad based total contract value (TCV) wins across verticals were an aiding factor, with TCV wins coming in at USD 1.38 billion in FY24, up 5% YoY. TCV to revenue conversion showed signs of improvement. FY24 margins remained stable (post M&A impact). The operating cash flow was up 56 % YoY. Further, management noted that it is experiencing strong growth momentum in Artificial Intelligence (AI) powered deal archetypes, enabling it to capture the enterprise demand for AI adoption.
- The Indian IT sector is likely to pick up the pace in the second half of FY25 due to overall demand recovery. Moreover, these companies, which derive a significant share of their revenues from the U.S., stand to benefit from a likely rate cut announcement from the Federal Reserve towards the end of the year. For FY25, Mphasis forecasts an above-industry growth gaining from tech-led and account focused strategy. It anticipates continuing to execute in areas of growth and invest across capabilities and verticals. It targets operating (EBIT) margin in the band of 14.6% - 16% for FY25, thereby maintaining sustainable and steady margins in a narrow band alongside investing for growth.

CMP: Rs 2685

Target: Rs. 3050(+13.6%)

The stock has registered a breakout from a bullish inverse head and shoulders pattern, signals a trend reversal. This breakout was well supported by trading volume which suggests investors are piling in anticipation of a fresh upswing. The stock also has comfortably perched above its 200-day exponential moving average (EMA), a sign of long-term bullishness. On the oscillator front too the MACD, is trending upwards, further validating the positive momentum. One can eye for a potential price target of 3050, which represents 61.8% retracement of the stock's downswing since Oct'21.

TECHNO FUNDA

Triveni Engineering & Industries Ltd.



- Triveni Engineering and Industries Ltd. is one of India's largest sugar manufacturers with 7 state-of-the-art FSSC 22000 certified sugar factories located strategically in the sugarcane-rich belt of Uttar Pradesh. It is also a dominant market player in the engineered-to-order turbo gearbox industry and a leading player in the water and wastewater management business. The Power Transmission business recorded a record turnover and profitability. Turnover increased by 30% YoY and segment profits by 40% YoY. Segment profits in the Water business increased by 29%, due to cost optimisation and savings in various projects that were executed during the year.
- Triveni is well-poised to capitalize on the expected rise in demand for ethanol manufacturing and capacity expansion in the distillery business. Management continues to make judicious investments in its facilities to enhance crush rate, sugar quality and improve efficiencies, including steam efficiencies across the 7 sugar manufacturing facilities. The company's power transmission business is likely to benefit from its existing strong relationships with multinational companies. For the Water business, management anticipates a surge in business opportunities and new funding is expected to flow from both Central and State Governments.

CMP: Rs. 427.8

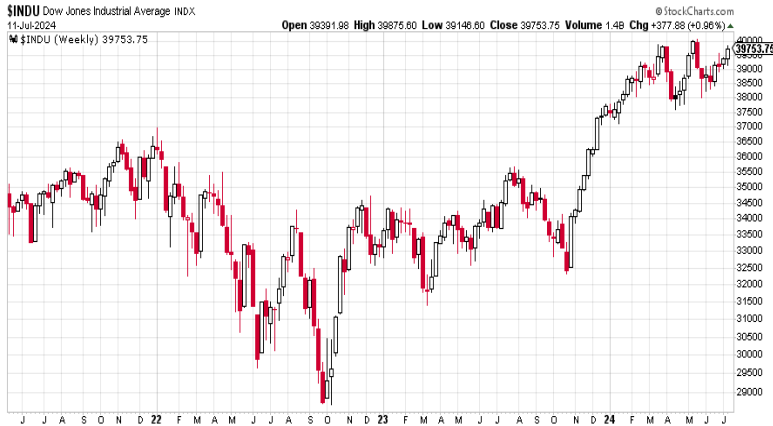
Target : Rs. 480(+12.2%)

The share price has witnessed Flag breakout signalling resumption of uptrend and fresh entry opportunity. Key point to highlight is that on larger degree charts the stock has undergone basing formation at 20 day EMA signalling robust price structure. The flag breakout was accompanied by strong volumes highlighting strength in direction of trend and longevity of the stock. Going ahead one can expect stock to challenge higher levels of 480 as it happens to be the 138.2% projected retracement of the Oct'23 decline. Among the oscillators the weekly RSI has close above 67 levels indicating strong momentum.

GLOBAL INDICES

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Dow Jones	39753.8	1.1	2.7	4.7	5.7	15.7
Nasdaq	18283.4	0.5	3.8	13.0	22.1	31.4
FTSE 100	8241.2	0.5	0.3	3.1	8.1	11.1
CAC 40	7670.2	(0.1)	(2.5)	(4.3)	2.7	4.6
DAX	18568.3	0.5	(0.3)	3.6	11.2	15.9
Hang Seng	18293.4	2.8	2.0	9.4	12.6	(3.0)
Nikkei 225	41190.7	0.7	6.0	4.2	15.8	28.9
Shanghai Comp.	2971.3	0.7	(2.2)	(1.6)	3.1	(7.0)
Straits Times	3497.8	2.5	5.8	8.7	9.6	10.2
Korea KOSPI	2857.0	(0.2)	4.7	6.5	13.1	11.0
Taiwan	23916.9	1.5	8.5	15.3	36.6	41.0
Brazil IBOVESPA	128293.6	1.7	7.0	1.9	(2.1)	9.0
Russia MOEX	3123.4	0.0	(8.9)	(5.0)	1.6	10.8
Argentina Merval	1705677.0	6.4	8.8	37.1	65.1	295.2
Mexico IPC	54422.6	3.4	2.7	(3.8)	(2.1)	0.9
Nifty	24502.2	0.7	5.1	8.8	11.9	26.4
Sensex	80554.4	0.7	5.2	8.5	11.0	23.2

* As on July 12, 2024 except American and European Indices are as on July 11, 2024



The Index had been maintaining its uptrend with higher high formation for the past couple of sessions to target a new swing high of 40,000. The Index continues to trade above crucial short term averages of 50 & 100 denoting that trend is likely to remain positive. Going ahead, till the index is trading above the support level of 39200-39400 it can trend towards 40000 followed by 40300 in near term

DOW JONES CHART

MSCI EMERGING MARKETS

Having broken out of a symmetrical triangle pattern at 1050, the Index appeared poised for a climb. To add more delight the Index crossed the crucial 200WMA decisively further reinstating of a change of trend from sideways to positive. Now if the Index claim to sustain above 1100, it could target a higher range of 1150-1175 in the near term. Technical indicators are also predicting of a revival in trend.





GLOBAL UPDATES

USA

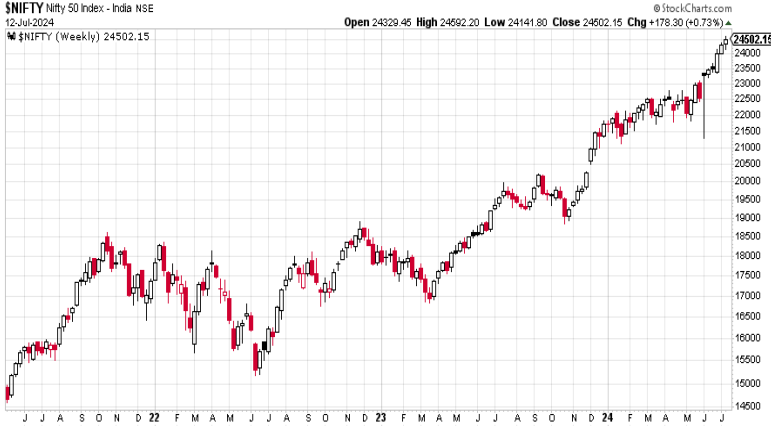
- Federal Reserve Chair Jerome Powell appeared before the Senate Banking Committee and said more good data would strengthen the central bank's confidence inflation is moving sustainably toward its 2 percent target and lead to a potential interest rate cut.
- The U.S. Labor Department said consumer price index slipped by 0.1 percent in June after coming in unchanged in May.

Europe

- The UK economy rebounded at a faster-than-expected pace in May underpinned by broad-based expansion in services, manufacturing and construction industries.
- Germany's consumer price index eased to 2.2 percent in June, following May's 3-month high of 2.4 percent amid lower costs for energy products.

Asia

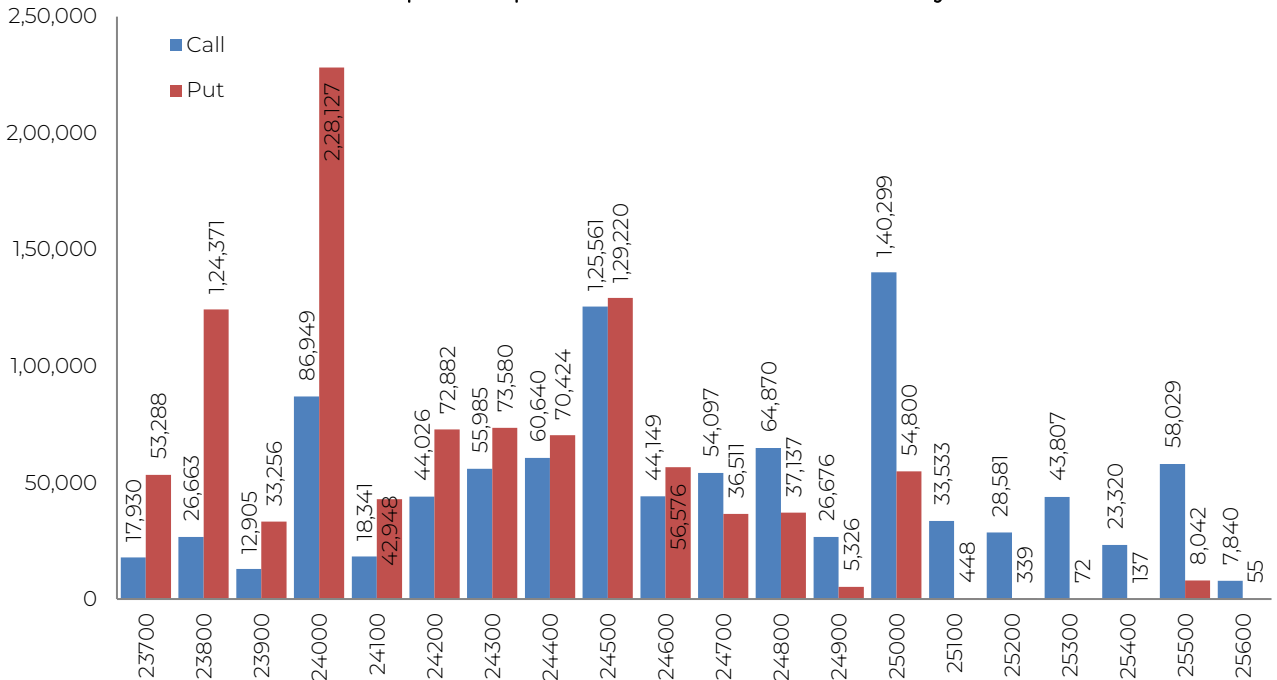
- China's consumer price index logged an annual increase of 0.2% in June, following a 0.3% gain in May.
- New Zealand's manufacturing sector continued to contract in June, with a Performance of Manufacturing Index score of 41.1 down sharply from 47.2 in May.



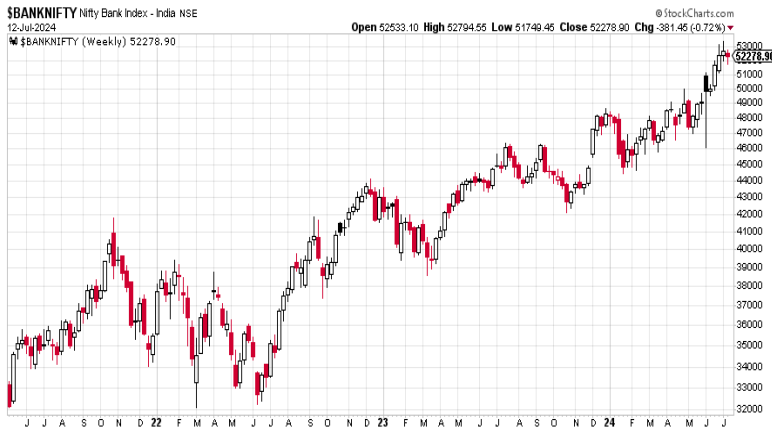
Uptrend remains intact for the Index with decisive breach of crucial resistance level of 24,400-24,500 mark. A break above 24,465 could negate the prevalent bearish signals. Technical oscillators indicators continue to paint a positive picture, continues to offer support to the bulls. On the downside, a crucial support zone has emerged around 24,050-24,000. A break below this level could trigger a long-awaited correction, with the next support zone located at 23,800-23,750.

NIFTY CHART

Call -Put Options Open Interests Distributions for July'24 Contract



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



The index remained under pressure previous week and failed to post any meaningful recovery resulting in a bearish candle in the weekly time frame though managed to close above the 20EMA. The broader range for the Index is presently lying within the broad range of 51200-53500. Going forward, holding immediate support of 51200-51300 would extend ongoing consolidation while a decisive breach of 51200 would be a sign of extended profit taking.

BANK NIFTY CHART

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
S&P BSE 500	36494.5	0.5	5.2	11.4	16.9	38.2
S&P BSE IT	39830.3	3.5	12.6	11.3	7.3	35.1
S&P BSE FMCG	21624.8	3.3	4.1	11.8	6.1	13.1
S&P BSE Capital Goods	74986.5	(0.2)	6.2	20.5	32.9	81.5
S&P BSE Consumer Durables	58983.7	0.5	2.5	11.2	14.9	36.6
S&P BSE Healthcare	38415.1	0.4	4.5	8.9	17.7	46.1
S&P BSE PSU	22456.0	1.9	6.5	17.5	40.6	101.8
S&P BSE Bankex	60149.5	(0.3)	5.9	9.6	11.8	19.5
S&P BSE Auto	57175.4	(1.1)	0.1	15.0	34.3	59.1
S&P BSE Metal	32995.2	(2.2)	(1.3)	8.7	24.8	57.0
S&P BSE Oil & Gas	30953.1	2.7	5.6	9.6	27.8	61.3
S&P BSE Midcap	47486.7	0.1	5.1	16.1	25.4	62.1
S&P BSE Smallcap	54002.1	(0.3)	7.5	17.7	21.3	61.2
S&P BSE Realty	8538.7	(2.3)	(0.2)	13.9	22.6	102.0
S&P BSE Finance	11518.3	(0.2)	5.1	8.1	9.9	21.2
S&P BSE Energy	13413.2	1.8	6.7	9.8	26.9	60.2
S&P BSE Telecom	3108.8	(1.5)	4.9	20.2	32.8	72.8
S&P BSE Infra	724.8	4.9	10.8	23.2	43.7	124.3

* As on July 12, 2024

SECTOR PERFORMANCE



INDIAN ECONOMY NEWS

India's employment growth rate stood at 6% in that fiscal year, versus 3.2% in the previous fiscal year, the RBI's report on measuring industry level productivity and employment showed. (Moneycontrol)

Inflows into India's equity mutual funds rose 17% sequentially to a record high of Rs 40,608 crore (about \$5 billion) in June, data from the Association of Mutual Funds in India (Amfi) showed on Tuesday. (BS)

The Uttar Pradesh government has signed more than 150 defence manufacturing deals worth Rs 25,000 crore as the state administration eyes India's burgeoning defence export basket. (BS)

The Production Linked Incentive (PLI) scheme for telecom equipment manufacturing has achieved a remarkable feat, with sales surpassing Rs 50,000 crore. The Centre announced this milestone on Wednesday. (BS)

Global rating agency, Moody's, on Friday, kept India's 2024 growth forecast unchanged at 6.8 percent from its March forecast. The rating firm predicted Indian economy to grow 6.4 percent in 2025. (Moneycontrol)

The government has made it mandatory for stainless steel and aluminium kitchen utensils to conform to national quality standards, the Bureau of Indian Standards (BIS) said on Friday, in a move aimed at enhancing consumer safety and product quality. (Moneycontrol)

CORPORATE NEWS

Asian Paints has hiked its prices by 0.7-1% across portfolio, sources privy to the matter told CNBC-TV18. There has been a price hike after nearly 12 to 15 months. Besides Asian Paints, Berger Paints also confirmed to CNBC-TV18 that there has been a price hike of 0.7-1% announced with effect from July 22.

Siemens, as part of a consortium along with RVNL, has secured an order from Bangalore Metro Rail Corp for electrification of Bengaluru Metro phase two project.

Bank of Baroda's global business expanded by 8.52 per cent YoY to Rs 23.77 trillion in Q1, with global advances rising by 8.14 per cent Y-o-Y to Rs 10.72 trillion. Global deposits increased by 8.83 per cent Y-o-Y to Rs 13.06 trillion, while domestic deposits grew by 5.25 per cent Y-o-Y to Rs 11.05 trillion.

Havells India will be expanding its existing manufacturing capacity of cables from 32.90 lakh kms per year to a proposed capacity addition of 41.20 lakh kms per year. It has planned to add the proposed capacity by March 2026 in a phased manner. It is planning to invest Rs 375 crore.

Titan Company reported a robust performance in Q1FY25 with a 9% growth in standalone business Y-o-Y and an expansion of its retail network to 3,096 stores by adding 61 new outlets. The jewellery segment grew by 9% Y-o-Y, while watches & wearables showed a 15 per cent growth Y-o-Y. The EyeCare segment registered a 3% growth Y-o-Y, and emerging businesses grew by 4% Y-o-Y. CaratLane, a subsidiary, recorded an impressive 18% growth Y-o-Y.

NLC has emerged as the successful bidder for Machhakata coal mine in Angul, Odisha. This is the second commercial coal mine block in Odisha. The coal mine block has a total coal reserve of 1,377 million tonnes with a peak rated capacity of 30 million tonnes per annum.

MAJOR BULK DEALS



08.07.24

- Swan Energy Limited: Blackrock Emerging Frontiers Master Fund Limited Buy 2458508 Shares @ Rs. 668.27; Blackrock Global Funds India Fund Buy 1820108 Shares @ Rs. 668.27.
- Nova Agritech Limited: Ag Dynamic Funds Limited Sell 635410 Shares @ Rs. 71.35
- Godrejind: Rkn Enterprises Sell 42583272 Shares @ Rs. 893.05; Nadir Burjor Godrej Buy 25498940 Shares @ Rs. 893.05; Nisaba Godrej Buy 5694778 Shares @ Rs. 893.05; Tanya Dubash Buy 5694777 Shares @ Rs. 893.05; Pirojsha Adi Godrej Buy 5694777 Shares @ Rs. 893.05



09.07.24

- Vijaya Diagnostic Cen Ltd: Kotak Mahindra Mutual Fund Buy 1800000 Shares @ Rs. 783
- Rama Steel Tubes Limited: Aviator Global Investment Fund Sell 11019675 Shares @ Rs. 10.71



10.07.24

- Fsn E Commerce Ventures: Canada Pension Plan Investment Board Sell 14734000 Shares @ Rs. 174.04
- Protean: Baroda Mutual Fund Buy 225000 Shares @ Rs. 1467.71



11.07.24

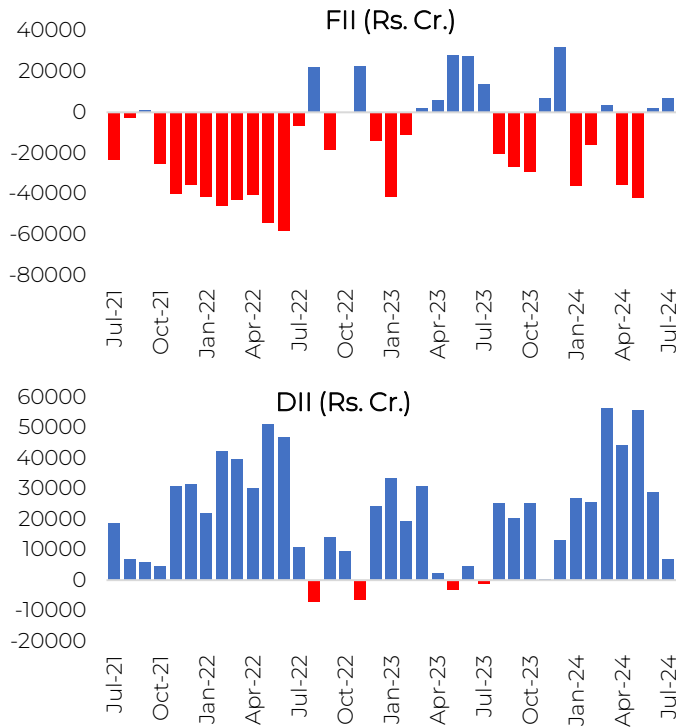
- Gokaldas Exports Limited: Sbi Mutual Fund BuySell 2080 Shares @ Rs. 950
- India Grid Trust: Aditya Birla Sun Life Mutual Fund Sell 1454545 Shares @ Rs. 137.5
- Z-Tech (India) Limited: Kingsman Wealth Fund Pcc - Kif li Sell 79200 Shares @ Rs. 286.1
- Eraaya: Ag Dynamic Funds Limited Buy 250000 Shares @ Rs. 800
- Systmtxc: Dovetail India Fund Buy 72000 Shares @ Rs. 1400



12.07.24

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FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
8-Jul-24	61.0	2866.8	2927.8
9-Jul-24	314.5	1416.5	1730.9
10-Jul-24	584.0	1082.4	1666.4
11-Jul-24	-1137.0	1676.5	539.5
12-Jul-24			0.0
Total	-177.6	7042.1	6864.5
MTD	6697.1	6656.8	13353.9
YTD	-117798.1	243643.8	125845.8

F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		05.07.24	12.07.24	
1	RECLTD	580.5	636.0	9.6%
2	MANAPPURAM	209.9	224.9	7.1%
3	ONGC	288.2	307.0	6.5%
4	ITC	433.7	459.1	5.9%
5	MARICO	615.4	650.9	5.8%
6	CROMPTON	409.7	431.0	5.2%
7	GODREJCP	1373.8	1443.0	5.0%
8	FEDERALBNK	186.2	195.0	4.7%
9	HDFCLIFE	607.4	635.7	4.7%
10	BRITANNIA	5546.8	5800.6	4.6%

WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		05.07.24	12.07.24	
1	BANKBAROD A	273.8	250.9	-8.4%
2	RBLBANK	262.8	245.5	-6.6%
3	M&M	2880.6	2701.9	-6.2%
4	CUB	170.0	160.2	-5.8%
5	IDEA	17.1	16.1	-5.7%
6	BANDHANBNK	204.3	192.9	-5.6%
7	ABB	8679.4	8200.0	-5.5%
8	ESCORTS	4130.8	3908.0	-5.4%
9	MCX	3984.3	3771.0	-5.4%
10	VEDL	473.9	448.6	-5.3%

STOCKS 52 WEEK HIGH/LOW

WEEKLY HIGH

Sr No.	Stocks	Close Price
1	Reliance Industries	3195.0
2	ICICI Bank	1234.5
3	Axis Bank	1317.0
4	Maruti Suzuki India	12599.0
5	Oil & Natural Gas Corp	307.4
6	Hindustan Aeronautics	5488.7
7	Power Grid Corp Of India	342.6
8	Wipro	559.0
9	Indian Railway Finance Corp	216.4
10	Siemens	7610.0

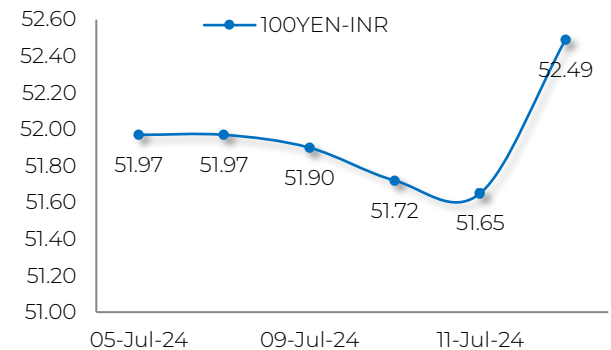
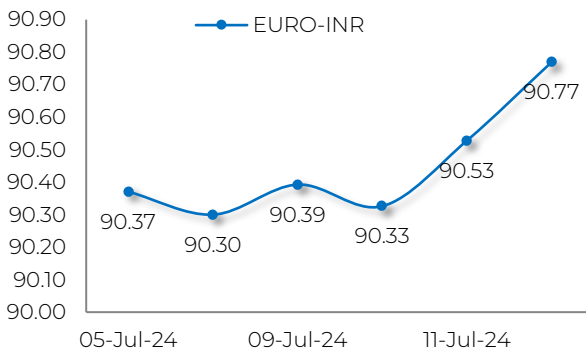
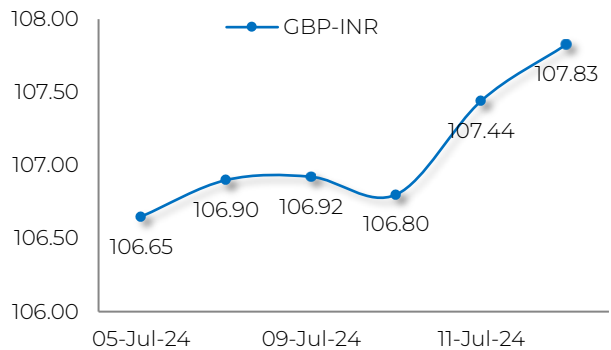
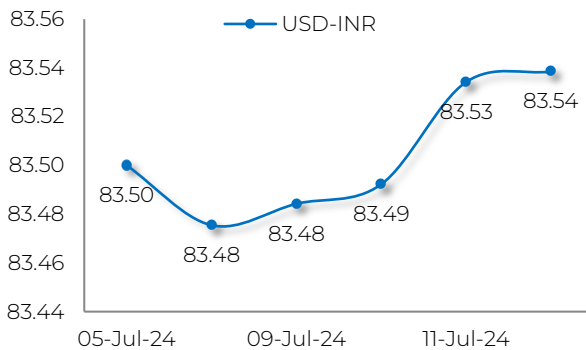
WEEKLY LOW

Sr No.	Stocks	Close Price
1	Brightcom Group	8.5



USDINR continues to trade in a tight as inflows into the domestic market are offsetting the impact of the firm dollar and subdued movement in Asian currencies. Dollar Index has spiked to elevated levels of 105, US 10-year yields have witnessed an uptick towards 4.30%. On the technical front the pair is trading above the mid-band of the Bollinger Band, moreover, the bands are widening, indicating that the volatility might increase in near term. If USDINR respects the support level of 82.50, then the pair can rally once again and retest the resistance zone of 83.60-83.70.

USD INR CHART



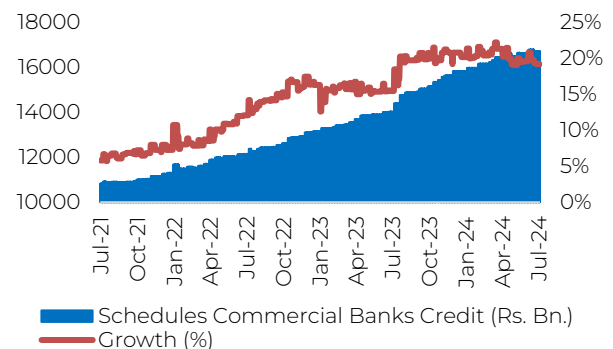
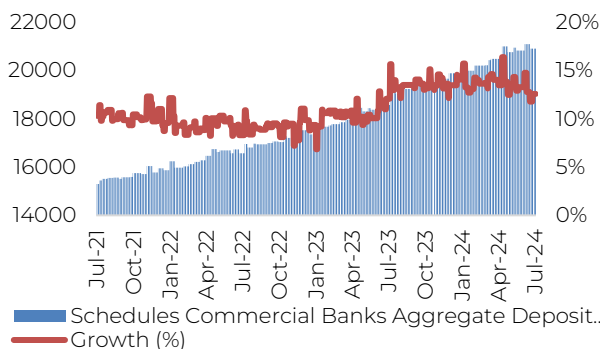
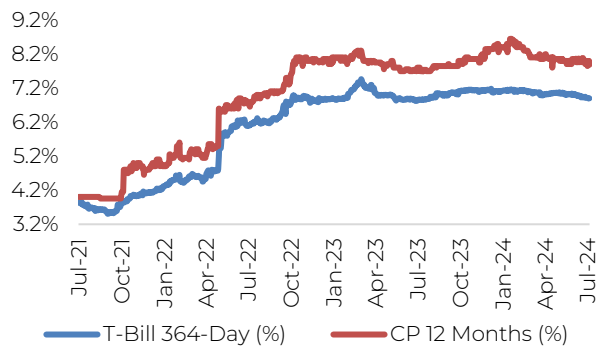
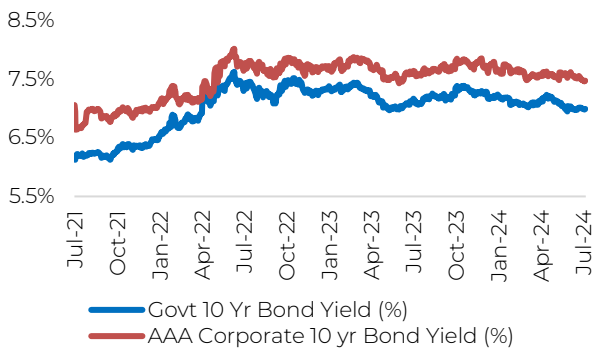
CURRENCIES VS INR

TREASURY AND MONEY MARKET

Indices	Closing*	Past Trend				
		1 W	1 M	3 M	6 M	1 Y
US Govt 10 Year Bond Yield	4.2%	4.3%	4.3%	4.5%	3.9%	3.9%
LIBOR USD 12 Month	6.0%	5.9%	5.7%	5.2%	5.5%	3.6%
India Govt 30 Year Bond Yield	7.1%	7.1%	7.1%	7.3%	7.4%	7.4%
India Govt 10 Year Bond Yield	7.0%	7.0%	7.0%	7.2%	7.2%	7.1%
India Govt 5 Year Bond Yield	7.0%	7.0%	7.0%	7.2%	7.1%	7.1%
India Govt 1 Year Bond Yield	7.1%	7.1%	7.1%	6.8%	7.4%	6.3%
India T-Bill 12 Month	6.9%	6.9%	7.0%	7.0%	7.1%	6.9%
India T-Bill 3 Month	6.7%	6.7%	6.8%	6.9%	6.9%	6.7%
India T-Bill 1 Month	6.6%	6.6%	6.8%	6.6%	6.8%	6.6%
India AAA Corporate 10 Year Bond Yield	7.5%	7.5%	7.6%	7.6%	7.6%	7.6%
India RBI Repo Rate	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%
India RBI Reverse Repo Rate	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%
India RBI Marginal Standing Facility	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%
India Indicative Call Rate	5.9%	6.2%	6.2%	6.4%	6.0%	6.2%

* As on July 12, 2024

BANKING UPDATES



PRECIOUS METALS AND AGRI COMMODITIES

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Precious Metal						
Gold (USD per Oz)	2403.6	0.5	3.4	2.5	17.3	22.8
Silver Spot (USD/Oz)	30.8	(1.4)	3.5	10.4	32.6	27.5
MCX Gold (Rs. per 10g)	73105.0	0.1	1.6	1.8	17.2	23.5
MCX Silver (Rs./Kg.)	92910.0	0.7	2.7	12.2	28.2	26.3
Agri Commodities						
Mentha Oil (Rs./Kg.)	986.9	2.4	2.2	(3.3)	(2.1)	(4.7)
Palm Oil (Rs./10 Kg.)	861.0	(0.4)	(2.9)	(8.3)	9.0	4.3
Ethanol (USD/Gal.)	2.2	0.0	0.0	0.0	0.0	0.0
NCDEX Cotton (Rs./bale (500 lb))	27779.4	0.3	4.0	(2.7)	5.3	4.1
Rubber Kottayam (Rs./100 Kg.)	20800.0	1.0	3.0	13.7	31.6	35.1
Sugar M30 (Rs./Quintal)	3161.0	0.0	(4.4)	(5.0)	(1.7)	(8.4)
Copra at Cochin (Rs./Quintal)	10550.0	6.1	14.4	5.4	(7.9)	(18.8)
Barley (Rs./Quintal)	2140.5	0.9	(0.8)	8.4	7.0	N/A

* As on July 12, 2024

METAL AND ENERGY

Indices	Closing*	Return(%)				
		1 W	1 M	3 M	6 M	1 Y
Non Ferrous Metal						
LME Aluminum (USD/MT)	2412.8	(2.5)	(2.5)	0.3	10.3	13.6
LME Copper (USD/MT)	9628.0	(1.1)	(0.0)	4.5	16.5	15.9
LME Zinc (USD/MT)	2899.5	(1.0)	7.0	5.4	16.9	23.9
LME Nickel (USD/MT)	16533.2	(2.5)	(5.9)	(6.2)	2.2	(19.4)
LME Lead (USD/MT)	2137.2	(2.0)	1.7	1.6	3.4	3.9
MCX Aluminum (Rs./Kg.)	228.4	(2.4)	(3.0)	0.9	13.3	14.3
MCX Copper (Rs./Kg.)	857.0	(2.1)	(1.2)	4.4	20.3	17.7
MCX Zinc (Rs./Kg.)	271.4	(1.6)	4.3	10.2	21.7	25.1
MCX Nickel (Rs./Kg.)	1456.0	(0.6)	(4.7)	(2.8)	4.7	(17.7)
MCX Lead (Rs./Kg.)	189.4	(0.4)	0.8	0.8	4.0	3.8
Energy						
Brent Crude (USD per Barrel)	86.2	(0.4)	4.4	(4.7)	10.1	7.6
WTI Crude (Nymex) (USD per Barrel)	83.6	0.5	6.5	(2.4)	15.0	10.4
Natural Gas (USD/MMBtu)	2.3	(2.1)	(25.4)	28.3	(31.5)	(13.7)

* As on July 12, 2024



On the technical front present setup painting a potentially optimistic picture with the formation of a bullish rounding pattern, with a potential breakout point around 300, a sustained close above 300 could trigger a significant bullish surge for the Index. In the shorter time frame, immediate support appears to be around 284, followed by 278 which aligns with the 50-week Exponential Moving Average (50WEMA).

CRB INDEX CHART

Steady demand during the summer driving season is likely to provide the necessary support to the commodity. Further drawdown in the weekly EIA crude oil and gasoline inventory data would support the bullish outlook. Further, outlook for higher oil demand by OPEC in 2024 in its latest report would help the prices to rise. Additionally, increasing bets of rate cut in September by the Federal Reserve would favor the bulls. On the technical front Brent crude oil prices is expected to hold the support near \$79-81 and rebound towards \$91-92



BRENT CRUDE OIL CHART

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
APLLTD	15-Jul-24	999.5	11.00	1.10	APCOTEXIND	19-Jul-24	441.3	3.50	0.79
DUNCANENG	15-Jul-24	528.3	3.50	0.66	ARVIND	19-Jul-24	389.8	4.75	1.22
GUJTHEM	15-Jul-24	491.6	0.25	0.05	BAJAJELEC	19-Jul-24	1075.9	3.00	0.28
KPRMILL	15-Jul-24	854.9	2.50	0.29	BLUESTARCO	19-Jul-24	1759.4	7.00	0.40
NDRAUTO	15-Jul-24	1039.5	3.75	0.36	BOSCHLTD	19-Jul-24	35615.7	170.00	0.48
RBL	15-Jul-24	1037.2	30.00	2.89	CHENNPETRO	19-Jul-24	1050.7	55.00	5.23
SIYSIL	15-Jul-24	523.1	4.00	0.76	CHOLAFIN	19-Jul-24	1405.7	0.70	0.05
DRREDDY	16-Jul-24	6595.8	40.00	0.61	CUMMINSIND	19-Jul-24	3992.4	20.00	0.50
ELEMARB	16-Jul-24	261.6	2.75	1.05	DABUR	19-Jul-24	629.1	2.75	0.44
IDBI	16-Jul-24	85.9	1.50	1.75	DELTACORP	19-Jul-24	145.9	1.25	0.86
IDFC	16-Jul-24	117.3	1.00	0.85	DHANUKA	19-Jul-24	1682.6	6.00	0.36
LUPIN	16-Jul-24	1816.9	8.00	0.44	GRAPHITE	19-Jul-24	563.5	11.00	1.95
M&MFIN	16-Jul-24	301.2	6.30	2.09	GUJCONT	19-Jul-24	176.9	1.50	0.85
NESTLEIND	16-Jul-24	2592.5	11.25	0.43	HITECHCORP	19-Jul-24	238.8	1.00	0.42
PIXTRANS	16-Jul-24	1403.1	7.00	0.50	ICRA	19-Jul-24	5812.9	100.00	1.72
PSB	16-Jul-24	59.4	0.20	0.34	INDIANHUME	19-Jul-24	445.5	1.50	0.34
RANEENGINE	16-Jul-24	434.9	5.00	1.15	JSWINFRA	19-Jul-24	343.6	0.55	0.16
SAKUMA	16-Jul-24	30.9	0.05	0.16	KOTAKBANK	19-Jul-24	1844.3	2.00	0.11
TIRUMALCHM	16-Jul-24	307.5	1.00	0.33	LICI	19-Jul-24	1056.2	6.00	0.57
TTKHLTCARE	16-Jul-24	1419.7	10.00	0.70	LLOYDSENGG	19-Jul-24	83.7	0.20	0.24
WIREFABR	16-Jul-24	184.2	0.10	0.05	LXCHEM	19-Jul-24	270.6	0.60	0.22
ADVENZYMES	18-Jul-24	381.8	1.10	0.29	MANGLMCEM	19-Jul-24	885.2	1.50	0.17
ARE&M	18-Jul-24	1650.2	5.10	0.31	PDSL	19-Jul-24	520.5	3.15	0.61
ARVSMART	18-Jul-24	707.9	3.50	0.49	RSSOFTWARE	19-Jul-24	254.5	0.25	0.10
ASMTEC	18-Jul-24	1466.2	1.00	0.07	SAINTGOBAIN	19-Jul-24	139.4	2.00	1.43
BLISSGVS	18-Jul-24	116.4	0.50	0.43	SHANTIGEAR	19-Jul-24	687.0	2.00	0.29
CANFINHOME	18-Jul-24	879.7	4.00	0.45	SHREDIGCEM	19-Jul-24	114.0	3.00	2.63
GOLKUNDIA	18-Jul-24	189.4	1.50	0.79	SUMICHEM	19-Jul-24	492.8	0.90	0.18
GPHEALTH	18-Jul-24	167.5	1.50	0.90	TCI	19-Jul-24	940.0	2.00	0.21
KEIL	18-Jul-24	32.6	0.05	0.15	TCS	19-Jul-24	3922.7	10.00	0.25
NELCAST	18-Jul-24	149.4	0.40	0.27	TECHM	19-Jul-24	1458.8	28.00	1.92
NEWGEN	18-Jul-24	960.2	4.00	0.42	UNIONBANK	19-Jul-24	136.7	3.60	2.63
PANAENERG	18-Jul-24	513.4	8.85	1.72	ZENSARTECH	19-Jul-24	717.8	7.00	0.98
PRAJIND	18-Jul-24	740.2	6.00	0.81	ZYDUSWELL	19-Jul-24	2174.3	5.00	0.23
PRECAM	18-Jul-24	189.7	1.00	0.53	BEMHY	22-Jul-24	1333.8	2.00	0.15
TANLA	18-Jul-24	934.5	6.00	0.64	CARBORUNIV	22-Jul-24	1684.4	2.50	0.15
THANGAMAYL	18-Jul-24	1770.1	6.00	0.34	CHEMBOND	22-Jul-24	631.4	3.50	0.55
ULTRAMAR	18-Jul-24	465.1	5.00	1.08	DHPIND	22-Jul-24	715.9	4.00	0.56
UTIAMC	18-Jul-24	1049.9	47.00	4.48	DIVGIITS	22-Jul-24	701.2	2.60	0.37
ABBOTINDIA	19-Jul-24	27823.1	410.00	1.47	EXIDEIND	22-Jul-24	563.4	2.00	0.35

CORPORATE ACTION

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
eClerx Services	2800	385	16-May-24	04-Jul-24	09-Jul-24	15-Jul-24	2519.0
KDDL	3700	88	09-Jul-24				3371.9
Open Market							

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
MM Forgings	29-May-24	1:1	16-Jul-24
Siddhika Coatings	03-May-24	1:1	19-Jul-24
EIH Associated Hotels	14-Jun-24	1:1	29-Jul-24
Gujarat Themis Biosyn	14-May-24	1:2	
GM Breweries	27-May-24	1:4	
Goel Food Products	30-May-24	4:1	
DJ Mediaprint	18-Jun-24	2:1	
Aartech Solonics	20-Jun-24	1:2	
Maruti Infrastructure	22-Jun-24	1:2	
Milkfood	25-Jun-24	1:1	
Rajoo Engineers	28-Jun-24	1:1	
GRP	29-Jun-24	3:1	
Sakuma Exports	01-Jul-24	4:1	
Sprayking	01-Jul-24	1:1	
Central Depository Services (I)	02-Jul-24	1:1	
Caspian Corporate Services	03-Jul-24	2:1	
Garment Mantra Lifestyle	08-Jul-24	1:1	
PVV Infra	08-Jul-24	1:1	
Indo Cotspin	12-Jul-24		
Ujaas Energy	15-Jul-24		
Franklin Industries	17-Jul-24		
Bigbloc Construction	19-Jul-24		

CORPORATE ACTION

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
KPI Green Energy	23-May-24	From Rs. 10/- to Rs. 5/-	18-Jul-24
Elecon Engineering	19-Apr-24	From Rs. 2/- to Rs. 1/-	19-Jul-24
NHC Foods	30-May-24	From Rs. 10/- to Rs. 1/-	22-Jul-24
Almondz Global Sec.	29-May-24	From Rs. 6/- to Rs. 1/-	23-Jul-24
Cellecor Gadgets	26-Jun-24	From Rs. 10/- to Rs. 1/-	09-Aug-24
Prabhans Industries	08-Feb-24	From Rs. 10/- to Rs. 1/-	
Thinkink Picturez	15-Mar-24	From Rs. 5/- to Rs. 1/-	
KSB	26-Apr-24	From Rs. 10/- to Rs. 2/-	
Dipna Pharmachem	06-May-24	From Rs. 10/- to Rs. 1/-	
Andhra Paper	14-May-24	From Rs. 10/- to Rs. 2/-	
Sanghvi Movers	16-May-24	From Rs. 2/- to Rs. 1/-	
Premier Polyfilm	17-May-24	From Rs. 5/- to Rs. 1/-	
Rushil Décor	24-May-24	From Rs. 10/- to Rs. 1/-	
Jamshri Realty	27-May-24	From Rs. 1000/- to Rs. 10/-	
Kapston Services	29-May-24	From Rs. 10/- to Rs. 5/-	
Rajnish Retail	29-May-24	From Rs. 5/- to Rs. 1/-	
Hilton Metal Forging	30-May-24	From Rs. 10/- to Rs. 1/-	
Panorama Studios International	03-Jun-24	From Rs. 10/- to Rs. 2/-	
Filatex Fashions	07-Jun-24	From Rs. 5/- to Rs. 1/-	
Aayush Food & Herbs	15-Jun-24	From Rs. 10/- to Rs. 1/-	
Nandan Denim	17-Jun-24	From Rs. 10/- to Rs. 1/-	
Sapphire Foods India	19-Jun-24	From Rs. 10/- to Rs. 2/-	
Aartech Solonics	20-Jun-24	From Rs. 10/- to Rs. 5/-	
Maruti Infrastructure	22-Jun-24	From Rs. 10/- to Rs. 2/-	
Money Masters Leasing	25-Jun-24	From Rs. 10/- to Rs. 1/-	
Milkfood	25-Jun-24	From Rs. 10/- to Rs. 5/-	
Krishna Institute	28-Jun-24	From Rs. 10/- to Rs. 2/-	
Tara Chand InfraLogistic	01-Jul-24	From Rs. 10/- to Rs. 2/-	
Aditya Vision	03-Jul-24	From Rs. 10/- to Rs. 1/-	
IM+ Capitals	08-Jul-24	From Rs. 10/- to Rs. 1/-	
Real Eco-Energy	11-Jul-24	From Rs. 10/- to Rs. 2/-	
Diksat Transworld	11-Jul-24	From Rs. 10/- to Rs. 2/-	
K&R Rail Engineering	13-Jul-24		
Sportking India	20-Jul-24		

CORPORATE ACTION

OPEN OFFER

Company	Board Meeting Date	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
Religare Enterprises	11-Oct-23	26.00%	9,00,42,541	235	M.B. Finmart, Puran Associates, VIC Enterprises, Milky Investment		
Agro Tech Foods	29-Feb-24	26.00%	63,36,009	578.03	Zest Holding Investments & PACs		
Foods And Inns	24-Apr-24	26.00%	1,90,40,682	147	Raymond Simkins, Milan Bhupendra Dalal, Borgos Multitrade LLP		
Cigniti Technologies	17-May-24	26.00%	71,62,210	1415	Coforge Ltd & PAC		

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Vodafone Idea	25-Apr-24	22-May-24	2,45,45,45,453	21-Jul-24	2,45,45,45,455	11
JNK India	30-Apr-24	25-May-24	23,47,491	24-Jul-24	23,47,498	415
Indegene	13-May-24	08-Jun-24	60,70,545	07-Aug-24	60,70,557	452
Aadhar Housing Finance	15-May-24	11-Jun-24	1,42,52,367	10-Aug-24	1,42,52,394	315
TBO Tek	15-May-24	11-Jun-24	37,85,403	10-Aug-24	37,85,404	920
Go Digit General Insurance	23-May-24	19-Jun-24	2,16,28,486	18-Aug-24	2,16,28,523	272
Awfis Space Solutions	30-May-24	26-Jun-24	35,06,738	25-Aug-24	35,06,745	383
Kronox Lab Sciences	10-Jun-24	05-Jul-24	14,35,500	03-Sep-24	14,35,500	136
Le Travenues Technology	18-Jun-24	27-Jul-24	79,91,098	25-Sep-24	79,91,108	93
Akme Fintrade (India)	26-Jun-24	24-Jul-24	15,67,500	22-Sep-24	15,67,500	120
DEE Development Engineer	26-Jun-24	23-Jul-24	8,19,314	21-Sep-24	8,19,317	203
Stanley Lifestyles	28-Jun-24	25-Jul-24	21,83,025	23-Sep-24	20,02,051	369
Allied Blenders and Distillers	02-Jul-24	27-Jul-24	79,91,098	25-Sep-24	79,91,108	281

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
15-Jul-24	CNY	GDP (YoY) (Q2)	5.10%	5.30%
15-Jul-24	CNY	Industrial Production (YoY) (Jun)	5.00%	5.60%
15-Jul-24	INR	WPI Inflation (YoY) (Jun)	3.50%	2.61%
15-Jul-24	EUR	Industrial Production (YoY) (May)		-3.00%
15-Jul-24	INR	Trade Balance		-23.78B
15-Jul-24	USD	NY Empire State Manufacturing Index (Jul)	-6	-6
16-Jul-24	EUR	Trade Balance (May)		15.0B
16-Jul-24	USD	Export Price Index (MoM) (Jun)		-0.60%
16-Jul-24	USD	Retail Sales (MoM) (Jun)	0.00%	0.10%
16-Jul-24	USD	Business Inventories (MoM) (May)	0.30%	0.30%
17-Jul-24	GBP	CPI (YoY) (Jun)		2.00%
17-Jul-24	GBP	PPI Output (YoY) (Jun)		1.70%
17-Jul-24	GBP	RPI (YoY) (Jun)		3.00%
17-Jul-24	EUR	CPI (YoY) (Jun)	2.50%	2.50%
17-Jul-24	USD	Building Permits (Jun)	1.390M	1.399M
17-Jul-24	USD	Industrial Production (MoM) (Jun)		0.70%
18-Jul-24	JPY	Trade Balance (Jun)		-1,220.1B
18-Jul-24	GBP	Unemployment Rate (May)		4.40%
18-Jul-24	EUR	Construction Output (MoM) (May)		-0.19%
18-Jul-24	EUR	ECB Interest Rate Decision (Jul)		4.25%
18-Jul-24	USD	Initial Jobless Claims		222K
18-Jul-24	USD	Philadelphia Fed Manufacturing Index (Jul)	2.9	1.3
19-Jul-24	JPY	National Core CPI (YoY) (Jun)		2.50%
19-Jul-24	GBP	Retail Sales (YoY) (Jun)		1.30%
19-Jul-24	EUR	Current Account n.s.a. (May)		34.4B

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